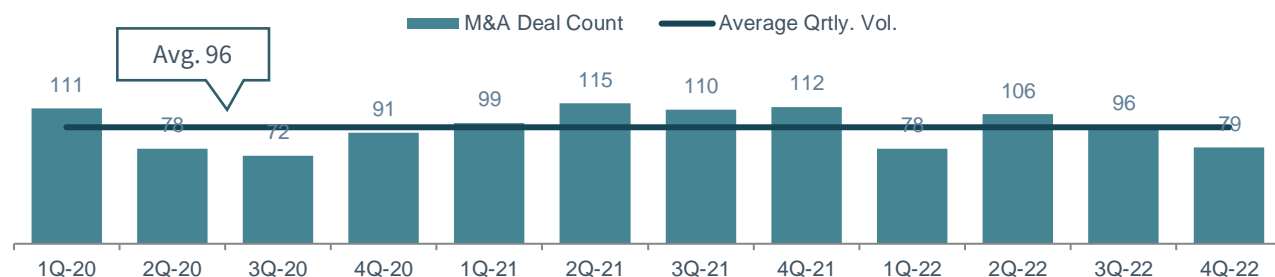




Aerospace, Defense & Space M&A Update

Aerospace, Defense & Space M&A Transaction Volume



Select 4Q-22 Transactions

Deal Date	Acquirer/Investor	Target	Target Description
Dec-22	Tikehau Ace Capital	Formecal	Manufacturer of precision components.
Dec-22	NV5 (NAS: NVEE)	L3Harris Technologies (VIS Business)	Developer of geospatial technology and software.
Dec-22	L3 Harris Technologies (NYS: LHX)	Aerojet Rocketdyne Holdings (NYS: AJRD)	Manufactures driving and launch systems for defense and space applications, weapons, and weapons systems for tactical missions.
Dec-22	Advent International	Maxar Technologies (NYS: MAXR)	Integrated space and geospatial intelligence company with a full range of space technology solutions for commercial and government customers.
Dec-22	Arlington Capital Partners, Forged Solutions Group	Continental Forge	Manufacturer of aluminum forgings intended for commercial aerospace, military, automotive and marine transportation industries.
Dec-22	Bpifrance, Daher	Chabrilac	Provider of satellite and launcher transportation services catering to the space industry.
Dec-22	Tiger Infrastructure Partners	International Aerospace Coatings	Provider of aircraft exterior and interior painting and refurbishment services.
Dec-22	Fonds de solidarité FTQ, Groupe Meloche	Hemmingford Aerospace	Manufacturer of engine components such as pneumatic valves, mechanical valves, fuel systems, high precision machining, and services such as painting and assembly.
Nov-22	Greenbriar Equity Group	Applied Aerospace Structures	Manufacturer and supplier of complex composite and metal-bonded structural assemblies.
Nov-22	Trive Capital	Forward Slope	Developer of mission-critical software and surveillance system intended for the defense industry.
Nov-22	Jet Parts Engineering, Vance Street Capital	Northeast Aero Compressor	Provider of aerospace component repair services intended for aircraft maintenance, repair and overhaul industry.
Nov-22	Clayton, Dubilier & Rice, Greenbriar Equity Group	Paradigm Precision	Manufacturer of gas turbine components intended to support the commercial and military aircraft, marine, and industrial gas turbine markets.
Nov-22	Clayton, Dubilier & Rice	Whitcraft	Manufacturer and supplier of precision-formed machined and fabricated aviation engine parts and components.
Nov-22	First Aviation Services	Associated Aircraft Manufacturing & Sales	Manufacturer of engineered parts, electronic systems and structural components intended for the aerospace and defense sector.
Nov-22	Aciturri Aeronautica	Malchaud Atlantique	Manufacturer of engine components that includes high-precision blades and vanes for the main aeronautical engine platforms.
Nov-22	StandardAero, The Carlyle Group (NAS: CG)	Western Jet Aviation	Provider of aircraft maintenance, repair and avionics services intended for business and general aviation aircraft.
Nov-22	Genstar Capital	Jet Support Services	Provider of aircraft maintenance services catering to the needs of aircraft owners, operators and MRO businesses.
Nov-22	AE Industrial Partners, BlackRock Private Equity Partners	York Space Systems	Developer of small-scale spacecraft platforms designed to transform and enable next-generation space mission operations worldwide.
Nov-22	Latecoere (PAR: LAT)	Avcorp Industries	Designer and manufacturer of metallic and composite aerostructures.
Nov-22	ATL Partners	Aero Accessories & Repair, LLC	A leading provider of aerospace component maintenance, repair, and overhaul services
Nov-22	P4G Capital Management	McCay Tool & Engineering Company	Manufacturer of precision machined parts intended to serve the aerospace industry.
Nov-22	Redwire (NYS: RDW)	QinetIQ Space	Provider of small space systems intended for civil and commercial space customers.
Nov-22	Gold Ridge Asset Management	Seanair Machine	Manufacturer of precision machined structural parts, flight controls, material handling, ground support, fuel systems, landing gears, and other components.
Nov-22	Greenbriar Equity Group, PCX Aerosystems	Timken Aerospace Drive Systems	Manufacturer and supplier of aviation drive system components and sub-assemblies intended for military and civil rotorcraft applications.
Oct-22	Sky Peak Capital	Hicks Machine	Provider of tight tolerance, precision machining services intended to serve defense, commercial, medical and microwave industries.
Oct-22	Essex Industries	Precision Aerospace	Provider of low-volume contract manufacturing services for aerospace and defense.
Oct-22	Warburg Pincus, Wencor Group	Aviatron	Provider of aircraft component overhauls and repair services for regional and commercial aircraft operators.
Oct-22	Platinum Equity, Unical Aviation	CAVU Component Repair	Provider of aircraft parts repair services to the global commercial aerospace market.

Sources: Pitchbook, Mergemarket